

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 25, 2002

REGISTRATION NO.: 24123

BOOK: 85

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BONDS ISSUED BY: Madison C-3 School District

AMOUNT OF ISSUE: \$490,000.00

COUNTY: of Monroe

DATE OF ISSUE: January 29, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$490,000
of the District's General Obligation Bonds, Series 1993

Rate of Interest	Amount	Maturity
2.100%	\$ 25,000.00	03/01/2003
2.750%	75,000.00	03/01/2004
3.300%	80,000.00	03/01/2005
3.600%	80,000.00	03/01/2006
3.800%	85,000.00	03/01/2007
4.100%	85,000.00	03/01/2008
4.250%	60,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on and after
March 1, 2004 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$490,000.00

INTEREST RATE: 3.7612%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable